

# **Giving is personal**

Many people come to a point in their lives where they feel inclined to give back. They do so for a number of reasons, all very personal to them.

There are as many ways to give as there are motivations. The key to a rewarding giving experience is finding the best fit for your charitable priorities, financial goals and personal preferences.

The Saginaw Community Foundation, along with your professional advisor, can help you determine the custom giving solution that's right for you.



1 Tuscola St., Suite 100B • Saginaw, MI 48607 (989) 755-0545 · Fax (989) 755-6524

## **GIVING TOOLKIT**

# Ways to Give Find the giving method for you

### **Outright Gift**

You can make a gift of cash, stocks, bonds, real estate or other assets to the Saginaw Community Foundation. Your charitable gift qualifies for tax advantage under federal law.

#### **Bequest by Will**

You can designate a gift or portion of your estate to the Saginaw Community Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes.

#### **Charitable Gift Annuity**

You can make a gift of cash or property to the Saginaw Community Foundation now, get immediate tax benefits, and ensure that you or a loved one receive fixed guarterly or annual income payments for life.

#### **Charitable Remainder Trust**

You can place cash or property in a trust that pays annual income to you (or another named beneficiary) for life. After your death, the remainder of the trust transfers to the Saginaw Community Foundation and is placed into a charitable fund you have selected. You receive income tax benefits the year you establish your trust.

#### **Charitable Lead Trust**

You can place cash or property into a trust that pays a fixed amount to the Saginaw Community Foundation for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

#### **Beneficiary Designation**

You can make the Saginaw Community Foundation a full or partial beneficiary of your life insurance policy or retirement account. It's an easy way to make a legacy gift without modifying your estate plan. Upon your death, your gift is placed into the charitable fund of your choosing.

Photo of Jeffers Fountain courtesy of Thor Rasmussen

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